

Exhibit A¹

NOTICE OF INTENTION TO ISSUE CITY OF LUBBOCK, TEXAS
WATER AND WASTEWATER SYSTEM REVENUE BONDS

NOTICE IS HEREBY GIVEN that on December 3, 2024, at 2:00 p.m. at a regular meeting of the City Council of the City of Lubbock, Texas (the “City”), to be held in the City Council Chambers at Citizens Tower, 1314 Avenue K, Lubbock, Texas, the regular meeting place of the City Council, the City Council intends to pass one or more ordinances authorizing the issuance of not to exceed \$66,000,000 total principal amount of water and wastewater system revenue bonds, in one or more series (collectively, the “Bonds”), for the following purposes, to wit: (i) paying the costs of acquiring, purchasing, constructing, improving, renovating, enlarging and equipping property, buildings, structures, facilities and related infrastructure for the Water and Wastewater System, (ii) funding capitalized interest for the Bonds, if necessary, (iii) funding the reserve fund requirement for the Bonds, if necessary, and (iv) paying the costs of issuing the Bonds. A complete description of the Bonds may be obtained from the Finance Department, City of Lubbock, 1314 Avenue K, Lubbock, Texas 79457; or from RBC Capital Markets, LLC, 200 Crescent Court, Suite 1500, Dallas Texas, 75201, Financial Advisors to the City.

THIS NOTICE is given in accordance with law and as directed by the City Council of the City of Lubbock, Texas on October 8, 2024.

¹ Prior to publication, the Mayor may determine or revise the maximum principal amount of Bonds to appear in the Bond Notice and the date and time of the meeting at which the ordinance referenced in the Bond Notice will be considered.